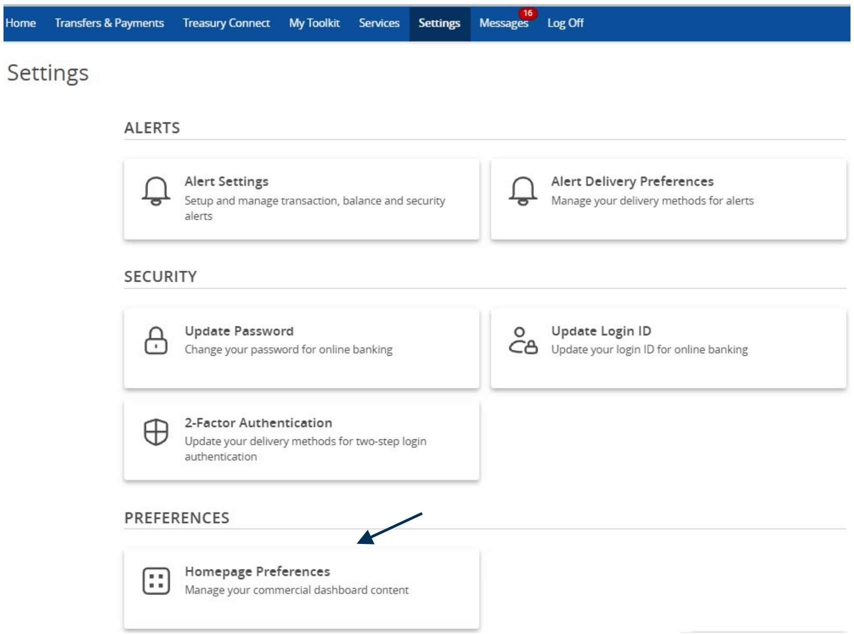
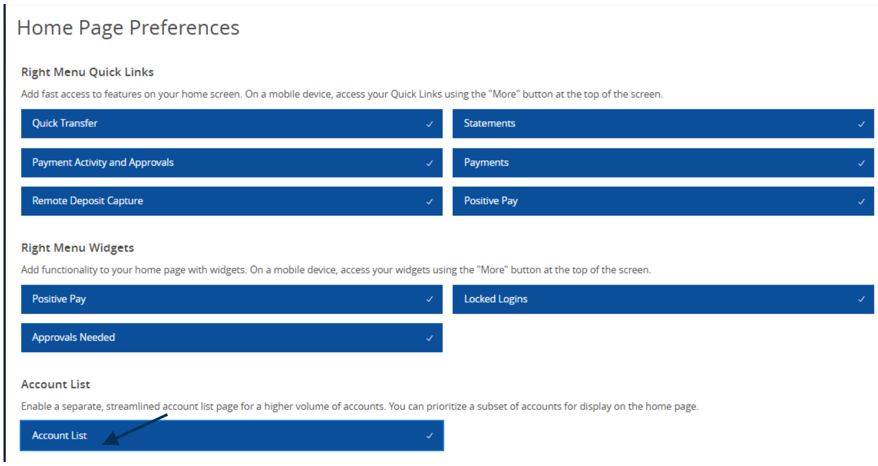
SECURITY NATIONAL BANK
Member FDIC

Homepage Preferences

With the Corporate Dashboard enabled for clients, users are able to manage their Home Page Preferences. This will allow users to choose which Quick Links and Widgets are displayed on the home page. It will also allow users to change to the Account List view, rather than having Account Tiles Displayed.

1. To Access Home Page Preferences, click on 'Settings' and select the 'Home Page Preferences' Tile.





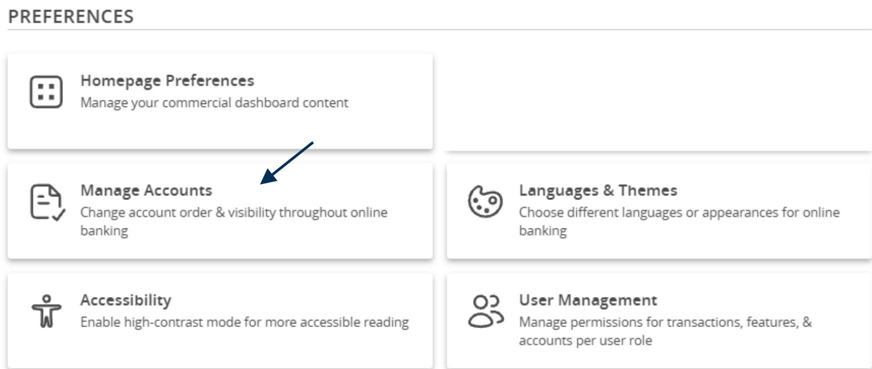
2. To customize the Right menu Quick Links and Widgets, click on the item to change the display status. Items marked with a check mark will display in the right hand menu.

3. To enable the Account List, which shows a separate streamlined account page for a higher volume of accounts, click on Account List to enable.

Questions? Please call our Customer Care Center toll-free at 855-614-4061.

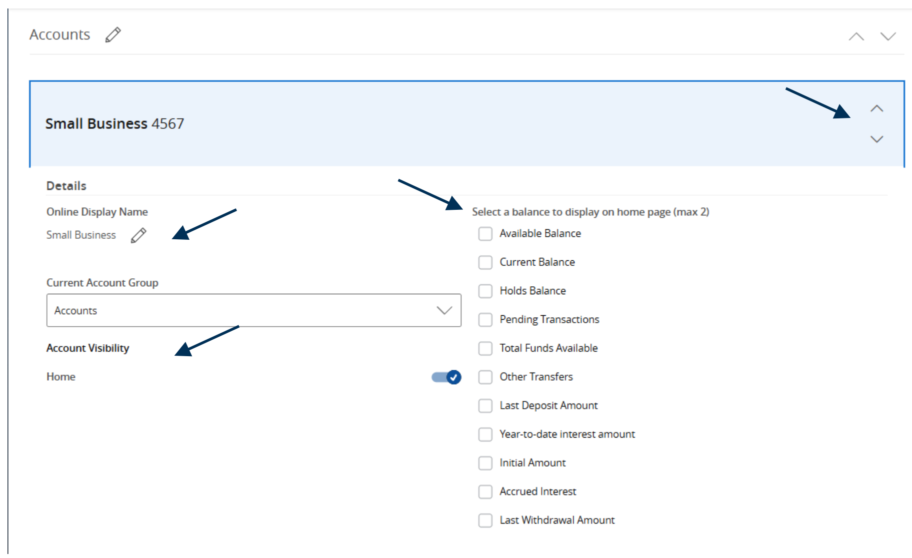
Account Preferences

1. Click on the 'Manage Accounts' Tile to change account order, visibility in online banking or add balance displays to the account tile on the Homepage.



2. Select the Account Name to update the balances displayed on the homepage, edit the account nickname or change the account group. Only two balance types may be displayed on a tile.

3. If the Account Visibility slider is disabled, the account will no longer appear on the homepage. This may be updated from the Manage Accounts tile at any time.



Using the arrows on the right-hand side of the screen, the account display order can also be updated.